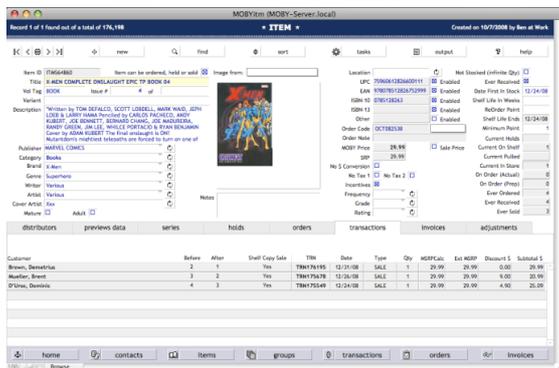


# MOBY POS 8v3 (Released 3/31/12 - page 1)



## Bug Fixes

Fixed bug where users of FileMaker Pro 9 could have credits deactivated when expiration is set to 'Never'.

Fixed bug related to TLI windowing issue during transactions.

Fixed a bug when searching on month code in preorder.

Fixed a bug related to making batch changes to holds.

Fixed a bug related to expiring credits after one year even when set to different value.

Fixed a valuation on when to release credits to cash.

Fixed issue with FOC overwriting sticky prices.

Fixed issue where starting a new transaction could cause a loop if interrupted.

Fixed issue where comments in requests could be deleted if request was re-queued.

Fixed bug related to z-tapes and transaction level discounts.

Batch distributor updates now clear OOP fields properly.

Fixed bug for adding new Brands.

Fixed bug in shrinkage report to apply to correct field.

## Features

Urgent comments checkbox added to customer records. When checked, a dialog box appears before a transaction for the customer when you wish to make sure an important comment regarding a customer is not missed.

Added ability to specify fields for export in all export tasks.

Can now see how many of a item are on order when placing requests for items to help determine if 'do not order' requests are preferable or whether additional copies should be ordered for stock.

Added the ability to set Minimum and Reorder Points during FOC.

Added support for all publishers in FOC.

Stopped all support for short form invoices from Diamond. Users must now request 'Extended Data Format' invoices.

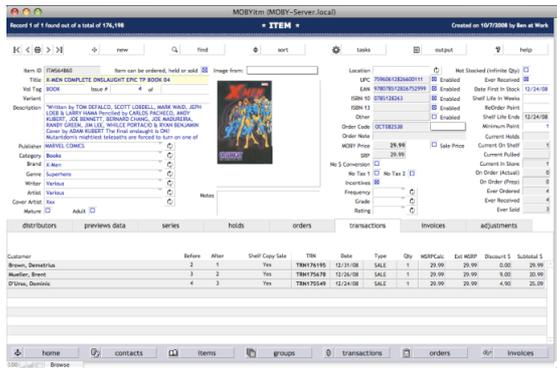
MOBY POS no longer exits after transferring items into inventory.

Improved general navigation.

Added ability to search on additional fields.



# MOBY POS 8v0 (Released 6/15/10 - page 1)



## Features

Added Batch Hold feature.

Added current on shelf and current in pull field values to FOC and Preorder layouts.

## Bug Fixes

### Bug Fixes

Fixed rare bug related to e-mailing current pull contents to subscription customers.

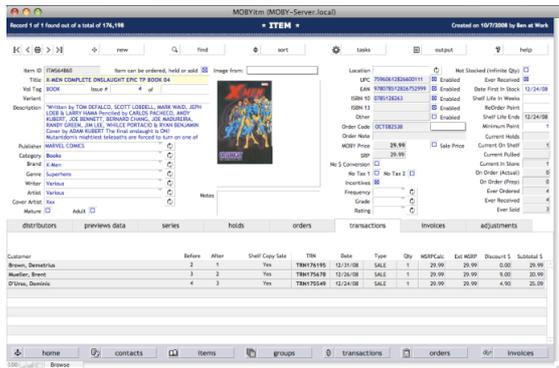
Fixed misspelling in dialog box related to deleting an invoice.

Fixed bug that could affect navigation from an invoice line item to the related record.

Made changes to exit script that could affect FileMaker 11 users.

Fixed rare bug that could prevent authorized users from making changes to certain field values.

Fixed bug that affected some transaction level discounts in certain situations.



## Bug Fixes

Changed version # in Developer table to 7v8.

Fixed Label Printing Bug: User unable to print a found set of item labels.

Fixed Adding Series at Transaction Bug: Improper handling of cursor focus when modifying a customer's holds from line items on transaction screens.

Fixed Invoice Progress Bar Bug: When changing a invoice from prep to sent, the status bar starts flashing on and off rapidly.

Fixed Erroneous message at change of invoice status: User's get a warning message saying "one or more of the checked-in items will update an order that is not for this distributor..." for every invoice.

Fixed No Sale receipt has junky barcode on it: The top barcode (Transaction ID) scans properly, but the second (null customer) does not.

Fixed Manual pull sequence can lead to orphaned item in pull after transaction: User would remove an item from pull manually, then put it back in, then sell it without the newer pull record being reconciled.

Fixed Credit refresh bug: Occasional delay between creation of credit and the visibility and/or availability of that new credit elsewhere in MOBY.

Fixed Invoice line item consolidation bug: MOBY POS consolidates line items on invoices using the code displayed, and the code displayed is always reduced to 9 characters. This limits the utility of 'home-made' invoices and occasionally packing lists as well.

## Bug Fixes

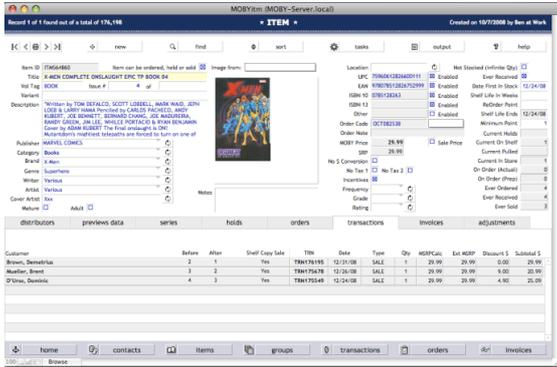
Fixed Invoice item refresh bug: Newly added item assigned to series does not reflect related holds.

Fixed Adding new item to customer holds where user sees other customer's holds in search results for next customer.

Fixed Store List Toggle Broken in Previews Review.

Fixed Windowing Bug: When you export e-mails and have a set of customers without a valid e-mail address, MOBY asks you if you would like to see the list. If you click OK, the list spawns as a found set in the contacts list view, but it spawns underneath the invoice window.

# MOBY POS 7v7 (Released 1/31/10 - page 1)



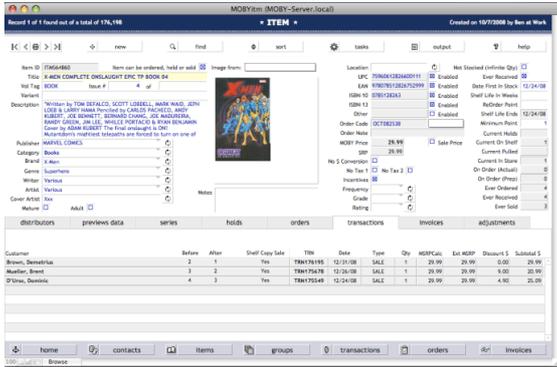
## Features

-Modified tooltips for invoice line items. Now you can see the full item title, the status of the row (on the issue #) and a prompt to click to isolate a code (as well as the whole code).

## Bug Fixes

Fixed a bug where certain linked items came in under previews review where the price cannot be toggled, but appears red, and does not show in the 'errors' report. Same items, made sticky, would still be overridden at transfer.

# MOBY POS 7v6 (Released 1/1/10 - page 1)

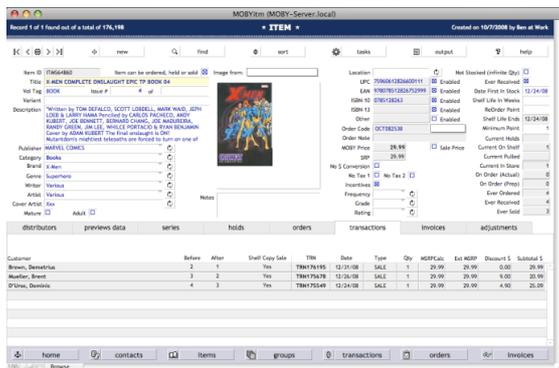


## Features

## Bug Fixes

Fixed duplicate script.

# MOBY POS 7v5 (Released 10/15/09 - page 1)



## Bug Fixes

Fixed a rare bug in gathering reorders by items sold. The bug would only appear if the system crashed at a very particular point, but it could impact future upgrades from that point forward.

Fixed a bug that was causing GCs sold in a suspended transaction to not resume properly and thus have no starting \$ amount.

Fixed a bug where manually created pulls would create related adjustments with the wrong customer's name in the annotation field.

Fixed a bug where the Adjustments report would not export when the user chose that option.

Fixed a glitch in zero price handling for invoices that could lead to annoying error messages about the itm\$MSRP field.

Fixed a bug where an order that was being reconciled by an update to inventory after an invoice or check-in process would not change its status from 'sent' to 'complete'.

Fixed a bug where an inactivated Group hold would continue to pull books for the customer.

Fixed numerous bugs in exports after reports that could lead to very slow response time and inaccurate data being exported.

Fixed a bug where the Ahoy Matey warning screen appeared after successfully exporting Contact emails.

Fixed a bug where the Ahoy Matey warning screen appeared when you canceled adding a group to a series.

## Features

Relabeled Order settings from 'PreOrder Month Last Used' to 'Previews Data Last Imported' and 'PreOrder Month Next Expected' to 'Previews Data Next Expected'.

Created new image settings URL strings that perform faster for large images from BES server. See the BES forum post on images for more details.

Made misc cosmetic updates to MOBYinv layouts:

- Changed 'IliBarcodeIConfirmCalc' calc final clause from 'IliBarcodeIInitial' to '' so no barcode value shows in red.

- Changed the barcode text display fields to condensed font.

Cleaned up transaction resume process so that all previously rung line items would be updated with new register and time of resumption.

Updated set category process when invoices are spawned.

Updated the set category process when a new item is created from an invoice, FOC or transaction.

Updated the set category process when merging items from MOBYimp.

Updated the resume transaction process to refresh register values (date, time, register) for accurate zTape.

In MOBYprint, layout 'receipt', disabled 'Use fixed page margins' to permit greater margin fidelity across different brands of receipt printers.

Added Hold Type to the Holds portal on the Holds tab of items - MOBYitm.

## Bug Fixes

Fixed a bug where the Ahoy Matey warning screen appeared when you canceled adding a group to a series.

Fixed a bug where a pull report may produce incorrect results.

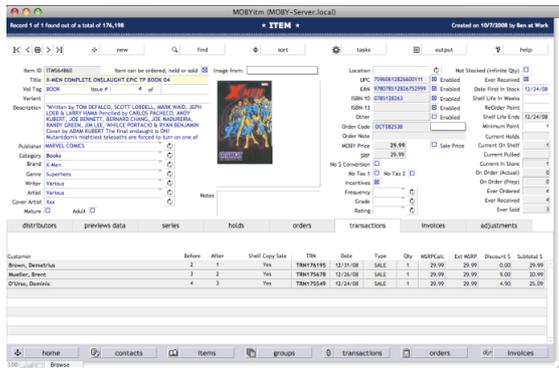
Fixed a bug on the Check In screen for packing lists where the category drop down list would remain after selecting a category for a line item.

Fixed a bug where MOBY fails to include a line item category when creating a packing list.





# MOBY POS 7 (Released 4/6/09 - page 2)



## Bug Fixes

Fixed a problem where weekly pull reports printed by item would fail to show the pull box number or legacy customer code.

Fixed problem where currency conversion was not being applied to eligible items.

Fixed a minor cosmetic issue where voided transactions would display line items in a color as if they were pull sales.

Fixed a bug where an incentivized item would permit its qty to be adjusted after the incentive was applied.

Fixed a bug where certain transaction codes would not scan into the qty field.

Fixed a minor windowing bug when canceling pulls from an item record.

Removed Issue # from All issues series hold screen; it was erroneous.

Fixed bug during transactions where MOBY would reject contact IDs entered with 'CON' in front of the number.

Fixed a small glitch where the extended price in FOC can encroach into the price value.

Fixed a bug where navigating from settings to the default distributor for new items would show Diamond's record instead.

Clarified language in link found set feature; renamed task and subsequent dialog boxes are more consistent.

The field 'Customer Since' now auto-enters the creation date of the customer record.

## Features

Added new 'groups' feature to support ad-hoc assemblies of items and series for holds.

Duplicate pulls for the same customer are now automatically eliminated when the pull report is generated.

Navigating from a Series, Item group or Series Group to related members or holds will result in a found set of all related items, series or contacts.

Navigating from a custom order in prep mode, or any pending order to an item in that order will now result in a found set of all items from that order.

Navigating from an invoice or packing list to an item will now result in a found set of all items from that invoice.

Navigating from a transaction to an item will now result in a found set of all items from that transaction.

Navigating from an item to a transaction will now result in a found set of all transactions or customers that bought that item.

Navigating from an item to a hold will now result in a found set of all contacts that are holding that item via any method of association.

Added new per-distributor stock code fields on item distributor tab.

Enhanced item 'Order Code' handling throughout the system; updated value list for item, distributor and order, as well as order output.

Updated value list of choices for Item Identifier to be used for distributors and their orders from:

MOBYprint Modified report scripts to export fields on the layout being printed.

The 'Other' barcode field now let's you enter barcodes directly into it.

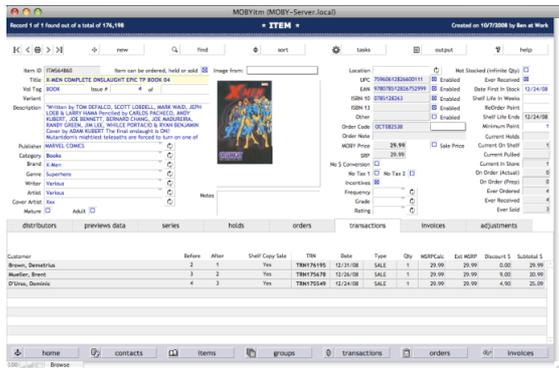
Added a third option to the Program credit generation rule, i.e. now you can use 'Defined Value' for the reward calculation method.

Revamped zTape in a variety of ways:

Added feature that permits suspending a transaction.

Added new feature to support modifying holds during or immediately after a transaction.

# MOBY POS 7 (Released 4/6/09 - page 3)



## Bug Fixes

Fixed a bug when searching items by Date First In Stock when adding items to orders, linking item for invoices or FOC, and creating item holds.

Fixed a bug where the stale items report would not find items that were in stock but had never sold.

Updated tooltip on Item image.

Added a step to prevent a user from opening using 'Edit Print Settings...' when a report is being previewed.

Fixed Sales & returns by payment method report to not show irrelevant 'qty' or 'MOBY price' columns.

The Payout dollar amount now shows up in the transactions list view, as negative and in red, like a return.

Fixed bug in transaction discounts that was not calculating the discount properly when applied to items that were already discounted.

Improved handling of transaction discounts when changing an existing discount amount.

Improved rigor of transaction model, e.g. if you click on the screen and drop out of the process, recovery should now be smoother.

Improved like item grouping in receipt output'

Simplified change screen.

## Features

Added a task to MOBYitm that scrubs the titles in the found set.

Changed itm#CurrentInPull on the item detail layout to follow the adjustment routine when changes are made.

Added cost and percent data as editable fields in MOBYili. Import invoice on disk: Cost imported and Percent auto calculated. Import from oli, both imported. Spawning a new invoice, both looked up as before.

Added the title scrubbing calculation to titles in the MOBYili file.

Changed the merge/dupes script in MOBYili to average cost values when there are duplicate entries.

Changed the exports from the MOBYprint file that are item based to include additional fields.

Changed the default button on the zTape report to be Cancel.

Changed the 'diamond item summary' path.

Added new field itmOrderFormNotesLast field to PreOrder and FOC screens.

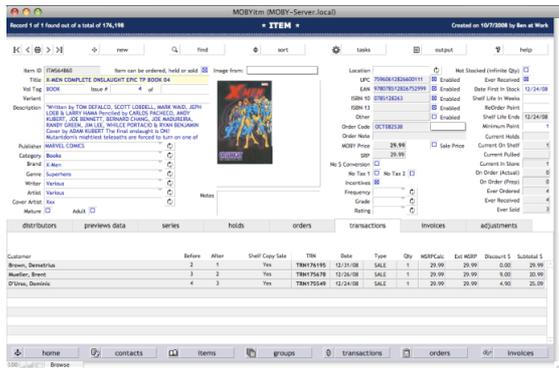
Changed URL handling to use new image query; updated calcs and refs from Previews Review and FOC and item record.

Changed buttons on barcode fields to copy the contents of the field if the user Control-clicks on the field.

Updated the upgrade process to capture errors if an error occurs during the import.

Added quantity remaining in pull and quantity \$ in pull totals to customer pull tab.

Now, when you navigate from a series to its member items, the found set is the items in the series.



## Features

### Bug Fixes

Fixed multiple errors in the item merge during preview review transfer.

Updated the script 'link/item' in MOBYitl to upgrade the linking process from MOBYinv.

Modified auto import script and auto enter field and conditional formatting in MOBYitl.

Fixed adjustments report in MOBYitm to show the correct adjustments for the specified date range.

Fixed first part of issue with contact labels always printing the first record in the found set.

On pull report, adjusted weeks calculation to add value of 1 to each result.

Modified color coding for item pull as shown in contact pull tab.

Fixed search for item holds when using 'multiple fields'.

Modified 'new transaction...' script to work as long as active trn is not running on this register.

Fixed the ParentCodeAll edit process so that the correct field was selected and modified.

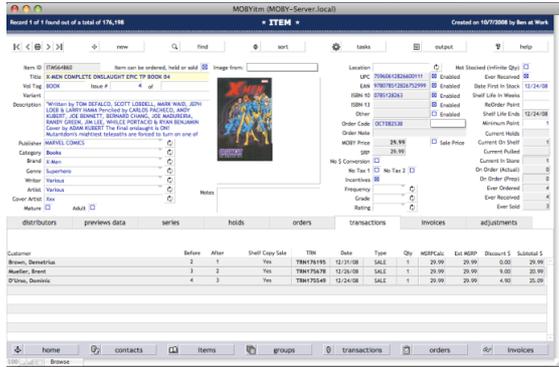
Added a GTRR step to the cancel/pull script in MOBYpull to correct a windowing issue.

Fixed the Contact import process.

Fixed problem with sales tax in Transaction Level Discounts.

Fixed problem with mapping of multiple fields during merge of items after preview review.

# MOBY POS 7 (Released 4/6/09 - page 5)



## Features

### Bug Fixes

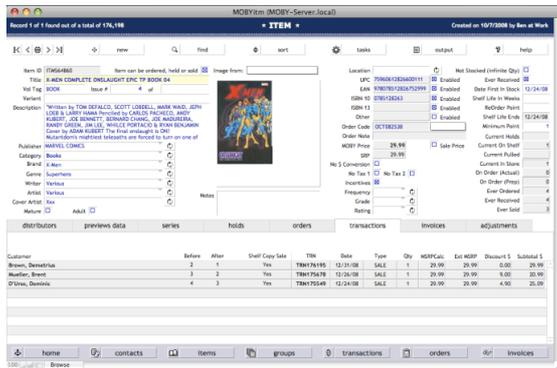
Fixed navigation problem when picking an new series code for an item.

Fixed a navigation issue from Orders to Items.

Fixed erroneous error after picking valid item during a transaction item find

Fixed error in resume transaction that could get stuck in "Would you like to add any more items?" loop.

# MOBY POS 6V6 (Released 3/1/09 - page 1)



## Features

Added steps to initially set the Preview Stages checkbox for import management.

## Bug Fixes

Removed pop-up menus for printer types from profiles.

Fixed field validation error when linking items from MOBYinv.

Fixed problem with item linking where MOBYitl file left in admin layout instead of lock.

Fixed MOBYitm 'import/previews' script; updated import maps field as reference.

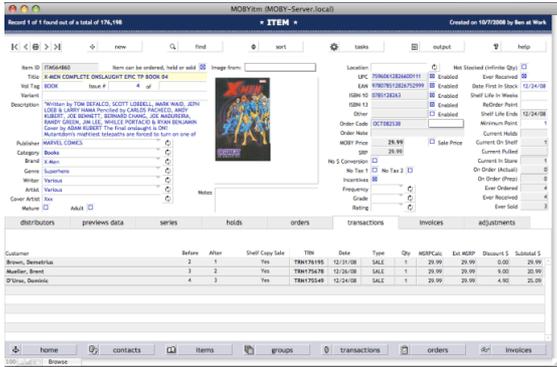
Fixed pull status weeks calc; made unstored.

Added platform check and 150% generic preview for Windows users.

Fixed new series import script to include Variant Title when series code is decimaled.

Fixed label on Default Distributor and added cleanup step to MOBYamn to populate it.

# MOBY POS 6v5 (Released 2/15/09 - page 1)

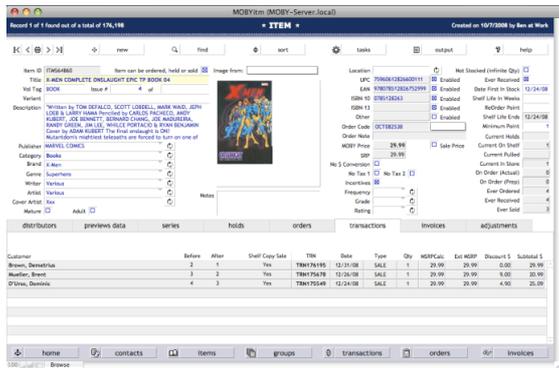


## Features

## Bug Fixes

Modified pull status and formatting calculations

# MOBY POS 6v4 (Released 1/18/09 - page 1)



## Bug Fixes

Added setting to control default distributor for new items.

Removed before and after counters on Item 'Transactions' tab.

Expanded previews description field on FOC working list.

Fixed Distributor search by name; now searches all at once and searches current name.

Fixed a problem where the 'last previews' layout could have a bad task palette option for 'errors: toggled items'.

Disabled all steps in MOBYaud:: ~ ROUTINE: Autofind ITM OLD script.

## Features

Improved MOBYgrp::grpChart NEW calc to include check for data to calc; should reduce odd error messages and just show blank for now.

Added OIC/FOC Date and Ship Date to item search.

Relabeled 'Shipping' checkbox and field in 'Surcharge'.

Updated Item 'list' printout to match columns in Item list view.

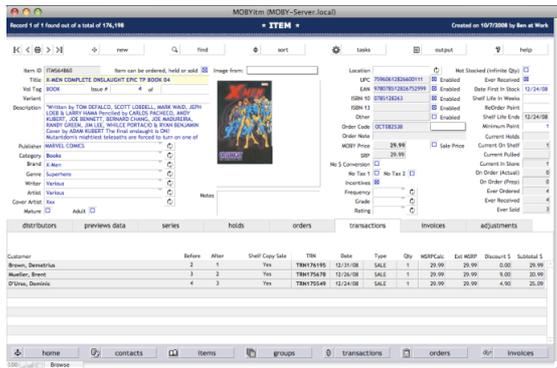
Added display of pull contents during sale transactions.

Added pull color to MOBYitm 'Transactions' tab.

Added Discount Code column to MOBYitm::detail layout 'Previews Data' tab.

Extended new item find fields into other areas of system:

# MOBY POS 6v3 (Released 1/15/09 - page 1)



## Bug Fixes

Fixed bug in how pull and shelf count was handled, again.

Fixed problem returning to pull screen after marking all items for spawn reminders.

Made staff settings show without prompt if there is no one yet authorized to set them.

Modified not empty validation for tax rates and conversion factors in MOBYctg to eliminate confusing errors.

Fixed occasional errors in item import/previews review.

Fixed errors in importation of Series titles.

Changed auto-enter calc for field 'itmEverReceivedFlag' in MOBYitm to the following formula:  $\text{Case}(\text{itm}\#\text{CurrentInStore} > 0; 1; \text{itmeverreceivedflag})$ .

Renamed output tasks for FOC in MOBYimp to 'print foc' and 'export foc'.

Improved FOC output.

Added field 'conDistNameAll' to MOBYitm to use in finds to search conDist1Name, conDist2Name, and conDist3Name.

Added layout 'find map' to MOBYitm. Layout will contain only the finds used in finds.

Added new TO to MOBYitm called 'conDist1\_aidConDist1LU'. Changed relationship for ::conCompanyName text object on detail layout to pull from this new TO.

## Features

Added cached grayscale log for use in output.

Added live formatting to items as sold to indicate if they will impact the customers pull.

Made pull portals sort by custom value list then oldest to newest.

Added Qty Rem field to pull portals.

Added post transaction display of window with outstanding pull items for customer.

On the FOC working list, now both the title and the price are shown in red if they do not match with the item to which they are linked.

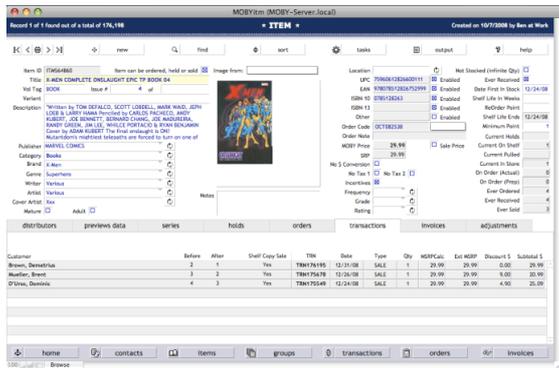
Added check for mixed distributor in pull to be used when changing status after check-in; will warn user that more than one distributor will be updated for that pull.

Created new delinquent pull report from Contact list layout.

Created pull report from individual Contact detail layout.

Updated search fields for Items.

Added check to transfer pull + button to make sure there was shelf qty to pull from, else it beeps, gives warning, and allows user to pull it anyway.



## Features

### Bug Fixes

Fixed search on 'Date First in Stock' - updated 'ROUTINE: Field Map' to set itmDateFirstInStockGlobal instead of itmDateFirstInStock field.

Fixed search on 'Record Creation Date' - updated 'ROUTINE: Field Map' step to look for 'Record Creation Date' string instead of 'Creation Date of Record' - script now matches value list.

Added progress bar for transferring PR items into MOBY,

Made checkboxes amnPreviewImported, amnPreviewPreorder, amnPreviewTransferred not user editable on Settings>order layout in MOBYamn.

Added the field 'pullFlagCancelledStore' to MOBYpull.

Fixed field mapping for 'import/contacts' script in MOBYcon.

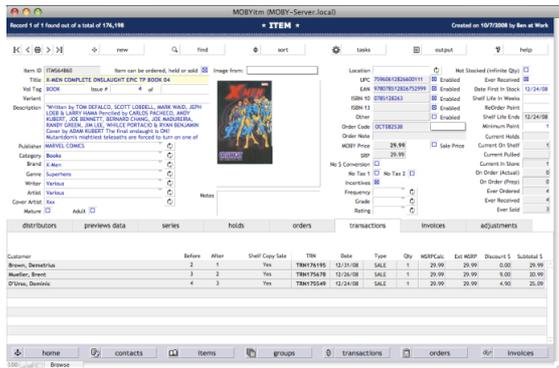
Modified cancel pull button in MOBYitm and MOBYcon to say "Who elected to transfer this pull to the shelf?", with buttons Customer (default), Store and Cancel. Updated the pull portal in Contact details layout to show customer cancels, but not store cancels.

Added "On Sale" to the MOBYitm find fields. Added 'On Sale' to the Find Fields value list. Added 'itmSalePrice' to the 'find map' layout.

Updated search fields for 'MATURE' and 'ADULT' for MOBYitm:

Fixed Explore tool issue (Ahoy Matey warning screen when clicking button) in Preorder portal.

# MOBY POS 6v2 (Released 1/10/09 - page 1)



## Features

Relabeled Status? to Distributor Status, i.e. the field that stores BO, OK, SO, etc.

## Bug Fixes

Created MOBYImportMaps.fp7 file to store the import maps for reference. Placed file in Support folder in repo.

Fixed bug in how shelf and pull counts were being updated at POS.

Updated import field mapping for 'import/previews' script in MOBYitm.

Verified and documented in MOBYImportMaps.fp7 import mappings in 6v2 with 5v6.

Fixed typo in MOBYtrn: bestsellers report dialog box.

Fixed - If you begin to link an item during FOC and hit cancel, you're dumped into an Ahoy Matey warning screen.

Fixed FOC print and export outputs from FOC (MOBYimp) layout.

Fixed problems with how pull reconciled orders and shelf counts.

Fixed glitch where purchased items might not show up as purchased until you logged out or ran a new transaction.

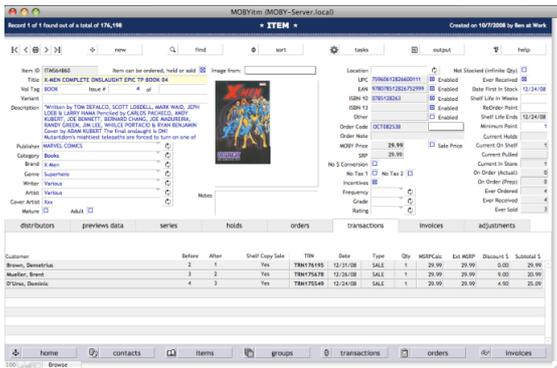
Made MSRP for pull use current item value, not looked up value; changed.

Fixed minor typo on invoices tab in items file.

Made cosmetic improvements to the MOBYili review, check in and pull screens.

Fixed bug where canceling a find for Customer Pull would leave you on the MOBYsrc Ahoy Matey screen.

# MOBY POS 6 (Released 1/1/09 - page 1)



## Bug Fixes

Fixed typo in MOBYitm, script 'Routine: field Map', third set field step repetition should be blank.

Set 'set/conPrg/toggle' script changed set field step to set conPrgDateExpiration to one year from current date when making active.

Fixed record locking when using filter in an invoice and navigating to other file in multiuser systems.

Fixed bug where certain Programs were missing expiration dates.

Fixed print output options script for MOBYord to check for list view.

Fixed zTape bug to correctly show cash in drawer for transactions that include a split payment and a split payment return.

Fixed height of rows in trn tab for mobyitm (from 16 to 17 pixels high)

Modified cosmetics on the sell through portal for itmDetail.

Fixed problem with count on pull list wrong; some items appeared to still be getting pulled when not received.

Fixed toggle Series button and series field conditional formatting in Previews Review layout. Also fixed tooltip.

Fixed a problem with how the Max Issue number toggles in Previews Review.

Added and fixed missing and mistaken tooltips in PreOrder working list.

## Features

Added Pull/Shelf Integration

Created Best Sellers Report

Added secondary Tax rate and currency conversion to categories, items, contacts and transactions.

Updated conditional formatting on barcode fields.

Modified cosmetics on the sell through portal for itmDetail.

Added format scrubber to e-mail address fields to remove all text formatting when email addresses are pasted in.

When a series is new during previews review, the series title that will be created will be displayed.

Credit card field now splits into four parts, and script that shows it does not select it.

Added a new Items on Order Report. The new report allows users to select the distributor (or all), select the order type (Sent or Sent/Prep), and then sorts by Distributor, Status, and order#.

Added Option for Yes to All for Batch Changes to the following fields: Location, Frequency, Grade and Rating.

Updated search finds for MOBYgrp.

Added group tab to MOBYamn Settings.

Moved the field amnSeriesCodeNext from the items tab to the group tab.

Added the field amnPrefFindFieldSequenceGroups to the group settings in MOBYamn.

Added Find Fields value list to MOBYgrp; added Groups::Find Fields value list to MOBYamn.

Updated BUTTON:Find script to use value list and amn prefs.

Updated 'ROUTINE: Field Map' script to include steps for Category and Members.

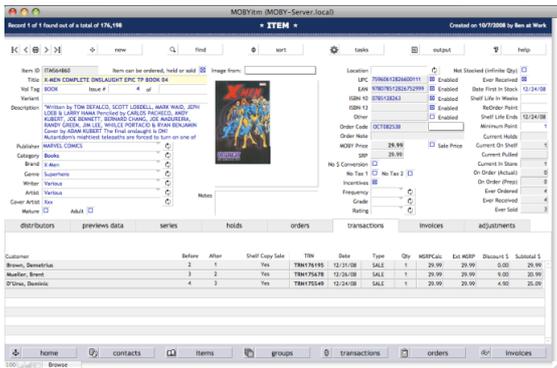
Added 'con by res' TO to allow search on hold customer name.

Added the following search fields to MOBYgrp: Category, Holds (customer name), and Members.

Added functionality to process price changes in the audit.

Added 'del/audit item' script to MOBYaud and enabled delete button with this script.

# MOBY POS 6 (Released 1/1/09 - page 2)



## Bug Fixes

Fixed conditional format on aud field in FOC entry screen.

Added commit step to send/foc/to/oli script to prevent leaving some records unchanged if FOC was being edited via the portal.

Fixed zero price handling and autofill of prices in invoices and packing lists.

Fixed stale Items report layout margin cutoff.

Fixed problems with new transaction discount feature

Fixed bug in item detail holds tab sorting.

Fixed Return items from a Transaction happening multiple times in excess of item quantity.

Voided return transactions now reset the returnable quantity.

Fixed incorrect portal row number being applied to last portal row for tli's after single tli is deleted.

Fixed Infinite quantity items still pop up an out of stock warning if the stock level is less than 1.

Fixed make series button in Preorder nav to series. Added button to Preorder series title field to go to related series.

Fixed a bug where you cannot Clear Barcodes from Barcode Fields.

Fixed problem returning to Preview/Preorders from Groups.

## Features

Added the following search fields to MOBYcon, and updated corresponding find value list and scripts accordingly: Active Discount, Active Program, Customer Since Date, Gender, Legacy Customer Code, No Tax 1, No Tax 2, Opt Out Email, and Pull Box Number. Added the fields 'conCOLOSSUSDateStartGlobal', 'con#PullBoxGlobal' to MOBYcon.

Added conditional formatting to list view in MOBYtrn to show voids as retired, returns as red, sales as green, no sales as gray and payouts as neutral.

In MOBYprint, removed all layouts from layout menus except 'lock'.

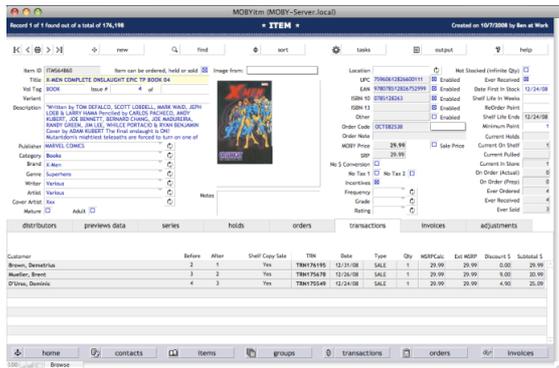
Updated search fields for Transaction.

Updated search fields for Credits.

Added loop counter for Teaching Barcodes. User can exit loop by either canceling or reaching a maximum number of loops allowed.

Added Currency Conversion Feature.

# MOBY POS 6 (Released 1/1/09 - page 3)



## Features

### Bug Fixes

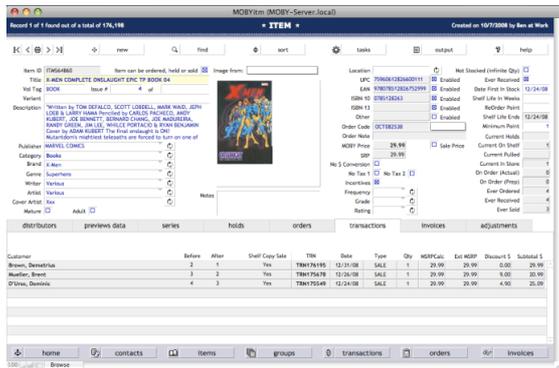
Made separate error check scripts in tasks palette for Previews in MOBYimp. Updated 'find/Error Items' script and 'tasks' script.

Fixed navigation hangs when click on transaction line item.

Fixed issue with printing z-tapes from days with inconsistent user data.

Fixed problem going from Group to Related Contact via Holds Tab.

# MOBY POS 5v9 (Not Released - page 1)



## Bug Fixes

Suppressed calculation of shelf counts for 'infinite qty' items.

Amount Due field during payment method in transaction now shows correct or + value on preceding lines when splitting payments.

Fixed script that goes from group to related contact via holds tab.

Fixed printer management in MOBYprint.

Fixed blank page issue with Sales & Returns by Payment method report.

Fixed issue with credit in excess of credit amount for store credits.

Fixed issue with credit in excess of credit amount for store credits and GC when user enters a decimal value.

Fixed problem modifying the expiration date of credits.

Fixed issue of when you toggle the active/inactive checkbox it will reset the expiration to 1 year from the date it is toggled when prefs for expiration are set to NEVER.

Sum of pull qty for each customer (or item) on reports should now be correct.

Display of regular, italic, struckthrough and greyed out items should now be accurate on pull output.

Fixed missing program summary on receipts.

Made small adjustments to PreOrder prep screen to resolve issues with totals at bottom.

## Features

Removed inconsistent tab text from item holds tab.

After making an adjustment to an item, the system will now display the item's adjustments tab.

Consolidated 'zTape' and 'range zTape' option from Transaction Output.

Updated script that resets preorder counts after order status change.

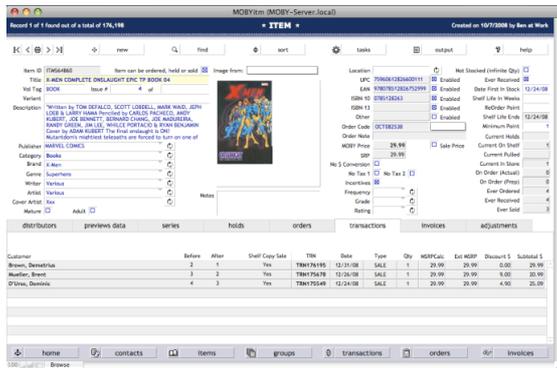
Barcodes in the items file are now automatically scrubbed of punctuation and spaces.

Barcodes in the items file are now parsed into smaller sized chunks for matching on partials during audit, checkin, POS (both scan and find) and item searches throughout the system (holds, ordering, linking, exploring).

Barcode editing and updating in items, checkin, audit and POS are now intelligent, i.e. the barcode type is identified (by length) and the barcode is placed in the appropriate field.

Added new field 'Issued By' to credit detail to show which associate created it. Also updated header to show this info as well.

# MOBY POS 5v8 (Not Released - page 1)



## Bug Fixes

Fixed bug where searching for no series code in items fails

Changed aidseriescalc to aidseries in field map in MOBYitm, MOBYhld, MOBYoli, MOBYili, MOBYimp.

Fixed Sales Report by Item so it no longer includes voids.

Fixed bug related to printing single item labels.

Sales Report by publisher, customer and payment method goes to Reports layout in MOBYamn if the user cancels the custom dialog box used for the date picker.

Fixed Template Item Import Bug - changed the import scripts in MOBYitm and MOBYcon to not have the header row checkbox checked. Also, set the import orders to use custom import order when defining the import so that the columns in the excel file will match the desired fields in the table.

Fixed bug where upgrade existing store process was importing MOBYitm data into the wrong fields.

Fixed bug where cancelled orders disappeared from item record. Changed portal to show related records from 'oli'.

Fixed a bug where incorrect items were being added to packing lists.

Fixed a bug where users could not delete prep order.

Fixed a bug where only series holds were showing up in Item Output > Holds.

## Features

'Current Holds' Qty now only displays until an item is first marked 'Ever Received'

Series tab and sell through portals throughout the system now no longer show this column; instead they show 'Holds at CheckIn'.

Changed 'sales & returns by publisher', 'sales & returns by customer', and 'sales & returns by payment method' reports to use the date picker layout to select the date range instead of the custom dialog box.

The store list field now shows on the Item record Previews tab, and it's editable.

Added tooltip to adjustments annotation field; made sure no actual value could be edited or changed.

Confirmed print settings for labeling printing. Default to one on contact and item; many on GC.

Added task to audit list to jump to related set of items.

Added sort criteria to portals on orders and adjustment tabs of Items, sorting in reverse chronological order.

Added 'Not Stocked (infinite Qty)' checkbox in item detail; allows items such as bags and boards and shipping costs to be tracked in terms of sales but not qty in stock (i.e. the current in stock number will never get updated by other system processes). Use this feature to start selling 'Shipping Charges' as an item, thus allowing their return.

Revised descriptions and available reports in output menus in contacts.

Added check for credit edit privilege to create new ad hoc gift Certificate script.

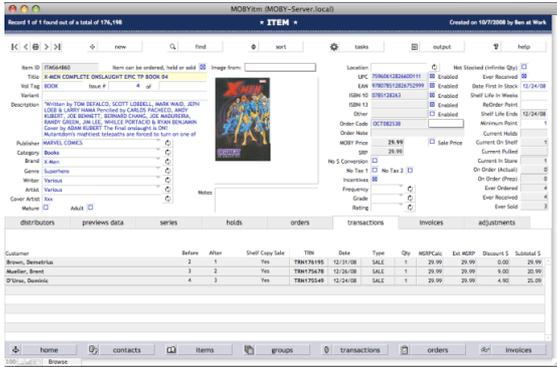
FOC data is now preserved from previous FOCs, allowing you to export the FOC format even after the order has been marked Sent.

Added new 'print FOC' output; available from order or FOC working list.

Changed 'open/all 35 files' script in MOBYamn to include open script for MOBYprint and changed name to 'open/all 36 files'.

Updated printing functions to support two size label printing.

Created way for user to access the user editable print scripts in MOBYprint from Settings.



## Bug Fixes

Fixed audit feature; to accept dumped scanner data in more formats.

Fixed windowing when navigating from the audit list to either parts of the system, or executing a find and cancelling it.

Cleaned up columns in Audit List, and enabled finds for linking items.

Fixed a bug where the Amount Due Field in Transactions on returns did not autofill to the correct amount.

Fixed a bug where ZTape Reports by Associate were a printing blank second page.

Fixed a bug where in some circumstances users could specify an amount of a credit to redeem in excess of the available amount.

Fixed error when searching Contacts by Transaction Date.

Fixed a bug where items were not adding correctly to order. Item picker was showing qty from previous order.

Fixed a bug where Mark and unMark items task would not work on sent orders.

Fixed a bug related to Previews Review: Show All Errors Task.

Fixed a bug where Title Format at Transfer Affecting Series Titles.

Fixed a bug where Override Series tool in Preview Review did not always work.

## Features

Changed 'create/packinglist/invoice' script in MOBYord to prompt the user if they want to create a packing list based on the Current items as they are displayed in the portal, or All items in the order.

Merged range zTape with zTape. Added range functions to zTape script. Updated zTape scripts to set aigReportTitle field with criteria used to create zTape.

Changed 'create/packinglist/invoice' script in MOBYord to check if items have a qty remaining to check in before creating a packing list.

Updated Orders list view to include better headers for sorting.

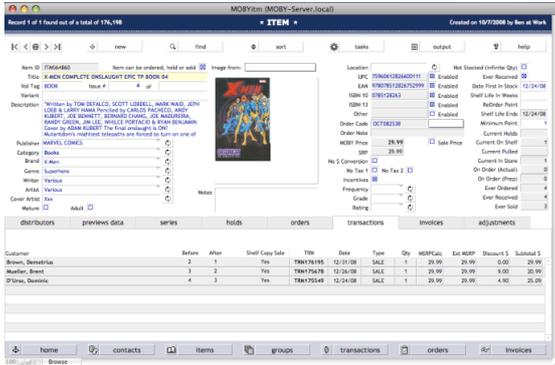
Added export field controls to FOC prep and Order Pending layouts.

Added Cancel option to 'create/packinglist/invoice' script in MOBYord.

Changed transaction reports (sales & returns) to include a subsummary by trnTypeCalc, showing Sales and then returns right before we start sorting by item.

Changed task option 'import new POW file' to 'import new previews data' in order to remain consistency with other references.

# MOBY POS 5v8 (Not Released - page 3)



## Features

### Bug Fixes

Fixed a bug where MOBYprint sharing status changes to no users when closing hosted database.

Fixed a bug where certain credits could not be modified.

Fixed a bug where credit expiration dates were not properly modifiable.

Made Store Credit & GC treatment consistent.

Fixed bug where when the user selects 'no' to store credit, the script will now stop asking if they want to apply store credit.

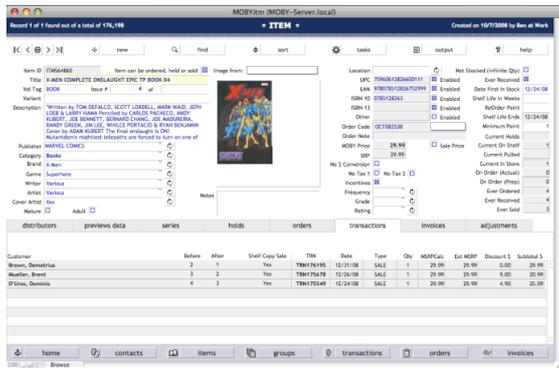
Fixed a bug where FOC items, once linked, could not be unlinked.

Fixed a bug where items in FOC, even though linked, did not appear to be linked.

Fixed a bug where the return to FOC order would only take you to one item on the FOC instead of the entire list.

Invalid rows in FOC data are deleted during FOC import.

# MOBY POS 5v7 (Not Released - page 1)



## Bug Fixes

Fixed bug in brand popup list.

Fixed file opening during import process to be more consistent, with accommodation for versions prior to 5v7.

Fixed issue in MOBY file where after import no records present. Set user privilege set in MOBY to allow exporting.

Fixed startup routine to be more consistent by updating scripts in MOBYtrn, MOBYIgn, MOBYitem, MOBYscr, MOBYtli, and MOBYhld, and by adding open/actions script and startup routine to MOBYbar.

Fixed import template script to import items correctly.

Fixed Template Item Import Bugs i.e. wrong category.

MOBYimp.fp7 and MOBYsrc.fp7, fixed issue in hosted environments with disabling their multiuser setting (i.e., fmapp) and going 'offline' for users.

Fixed exit process to prevent closing of FMP application and issue with exiting process not triggering completely when database opened from any file other than MOBY. Made this profile based, i.e. part of MOBYpro file and shown in the profile portal on Hardware + tab as Close App checkbox.

## Features

Modified import script to exclude notes for new store.

Added On Sale checkbox.

Added 'User' account login to File Options for all files to streamline the upgrade process.

Eliminated file references in MOBYamn that open the source files during upgrades (no longer needed) and deleted sources layout.

Created MOBYutil.fp7 file to use with import scripts to open source files for versions prior to 5v7.

Removed Go to layout ("sources") in upgrade/data MASTER script in MOBYamn.fp7.

Added script steps in script upgrade/data MASTER in MOBYamn.fp7 to check if version number is less than 5v7. If so, open MOBYutil.fp7 and go to sources layout.

Disabled Switch to Layout in File Options for MOBY.fp7.

Added MOBYutil.fp7 to open/all 35 files script in MOBYamn.fp7.

Removed the following files from the open/files script in MOBYamn: MOBYimp, MOBYoli, MOBYIgn, MOBYpro.

Updated report/itm/list in MOBYitm to use MOBYprint

Updated report/conRes script in MOBYcon to use MOBYprint

Updated change/prnter/label script to check for existing printer name.

Updated output sales & returns by category script in MOBYtrn to use MOBYprint.

Updated output report/delinquent script in MOBYcon to use MOBYprint.

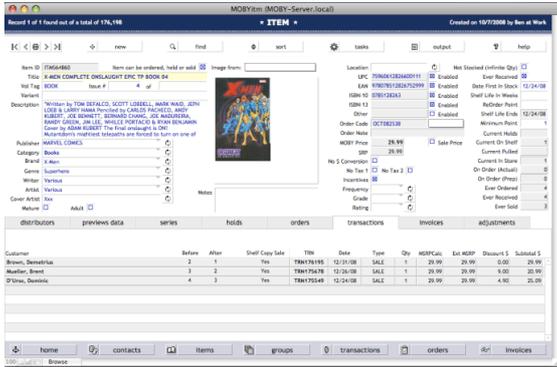
Updated report/sales&returns script in MOBYcon to use MOBYprint.

Updated report/zip/list script in MOBYcon to use MOBYprint.

Updated output/inventory/PhysicalCount script in MOBYitm to use MOBYprint.

Updated output/inventory/Aged\$value script in MOBYitm to use MOBYprint.

# MOBY POS 5v7 (Not Released - page 2)



## Bug Fixes

## Features

Updated output/inventory/stale items script in MOBYitm to use MOBYprint.

Updated output/inventory/shrinkage script in MOBYitm to use MOBYprint.

Updated report/holds/by Item script in MOBYitm to use MOBYprint.

Updated output/inventory/adjustment script in MOBYitm to use MOBYprint.

Updated report/sales/item script in MOBYitm to use MOBYprint.

Updated report/sales/item/customer script in MOBYitm to use MOBYprint.

Updated report/sales/series script in MOBYitm to use MOBYprint.

Updated output/item label script in MOBYitm to use MOBYprint.

Updated output/gift receipt w/options script in MOBYtrn to use MOBYprint.

Updated output/sales and returns by genre script in MOBYtrn to use MOBYprint.

Updated output/sales and returns by publisher script in MOBYtrn to use MOBYprint.

Updated output/sales and returns by customer script in MOBYtrn to use MOBYprint.

Updated output/sales and returns by payment method script in MOBYtrn to use MOBYprint.

Updated output/sales comparison script in MOBYtrn to use MOBYprint.

Updated report/oli script in MOBYord to use MOBYprint.

Updated report/olionorder script in MOBYord to use MOBYprint.

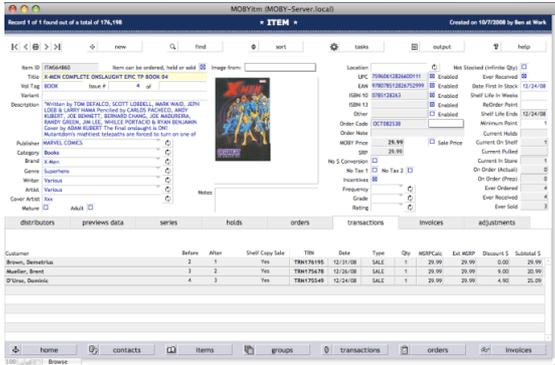
Updated report/by ctg script in MOBYinv to use MOBYprint.

Updated report/missing script in MOBYinv to use MOBYprint.

Updated report/damaged script in MOBYinv to use MOBYprint.

Updated report/barcodes script in MOBYinv to use MOBYprint.

# MOBY POS 5v7 (Not Released - page 3)



## Bug Fixes

## Features

Updated report/new items script in MOBYinv to use MOBYprint.

Updated report/pull script in MOBYinv to use MOBYprint.

Updated create/GCs script in MOBYcrd to use MOBYprint.

Updated output/zTape script in MOBYtrn to use MOBYprint.

Moved print functionality into one file called MOBYprint (see notes above). Created relationship from MOBYprint to MOBYpro. Migrated copies of change printer, pagesetup and print commands for all three printer types to MOBYprint.

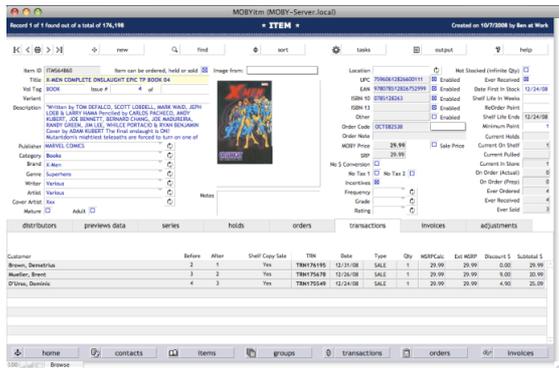
Changed 'go/field/itmBarcode1', 'go/field/itmBarcode2', 'go/field/itmISBN10', 'go/field/itmISBN13' scripts in MOBYitm to use value check instead of patterncount when checking for unauthorized barcodes. Trapped for unauthorized barcodes in 'trn/tli/teach' script in MOBYtrn, 'checkin/barcode NEW' in MOBYinv, and 'update/itm/barcode' in MOBYaud.

Updated printing functions to support two sizes of labels: (1) Large = 1 1/8"x3 1/2" (2) Small = 1"x2 1/8". Added Value list 'Label Size' to MOBYamn and added the following pref fields to MOBYamn: amnLabelSizeContact, amnLabelSizeCredit, and amnLabelSizeItem. Added Label Size field for items to customization > items tab, added Label Size field for credits to customization > credits tab, create a tab called 'contacts' and added Label Size field to customization > contacts tab. Changed 'upgrade/cleanup' script in MOBYamn to set default value of 'Large' to the amnLabelSizeContact, amnLabelSizeCredit, and amnLabelSizeItem fields. Created new layouts in MOBYprint: rpt/label/con/large, rpt/label/con/small, rpt/label/crd/large, rpt/label/crd/small, rpt/label/itm/large, rpt/label/itm/small. Created the script 'set label size' in MOBYprint. Updated the following scripts to use the new prefs for label size: 'report/label', 'output/itm/label', 'create and print GCs'.

Trapped for unauthorized barcodes in 'update/itm/barcodes' in MOBYiii.

Updated print functions for create/GCs script in MOBYcrd to use the common print subscripts

# MOBY POS 5v6 (Released 9/19/08 - page 1)



## Bug Fixes

Fixed a bug that incorrectly refilled the amount tendered field in a transaction if the user first entered an invalid number.

Fixed a bug related to canceling Requests and regathering them.

Fixed a bug related to key mapping during remote access.

Fixed a bug related to font standardization in Z-Tapes.

Added a warning before allowing user to import FOC data over existing open FOC orders.

Fixed a bug related to category import and default new category during item record creation.

Fixed a bug related to publisher information import.

Fixed a bug related to Max issue information.

Fixed a bug related to 'Show Hints' layout in Previews Review that would result in the user being dropped into an obsolete layout.

Fixed a bug related to showing in stock levels in Preorder and Previews Review.

Fixed a bug related to viewing artwork in Previews Review.

Fixed a bug related to using the revert buttons in Previews Review.

Fixed a bug related to numbering values in Previews Review.

## Features

Added Final Order Cutoff (FOC) Support for DC and Marvel.

Added changes to handling of Max Issue information with new max issue information always displayed in black, any deviant max issue information will display in red, toggle button for the user instead of the existing Use/Suppress dialogue box, max issue information introduced to the Group file.

Increased number of issues in sell-through portion of FOC and Preorder view.

Added ability to find on more fields imported with Diamond Master Data File (MDF), such as Previews description or cover artist, location, note, catalog page and series title.

Added functionality in Previews Review screen, including toggle buttons and additional fields.

Added tooltips in Previews Review and Preorder.

Added ability to show month codes when linking items in FOC and Invoices.

Added automatic activation of ever received checkbox when a value is added to Current on Shelf.

Added ability to put damages onto spawned sub-invoices.

Added ability to import Diamond's revised Extended Data Format Invoices.

Added ability to modify credit values and expirations with password protection.

Added ability to track modifications to credits.

Added more discreet control in Settings.

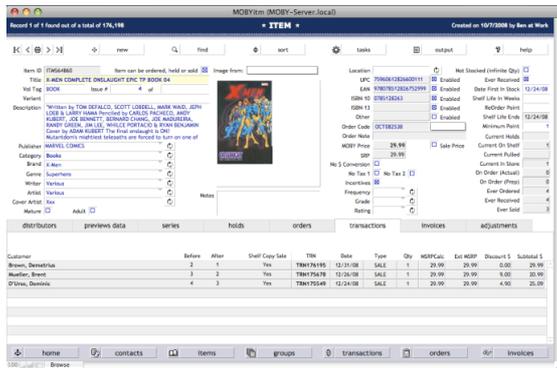
Customization tab broken into 7 sub-tabs. In Items, added ability to set default category for new items, added ability to choose source for Previews import. In Holds added ability to identify customers during pull by Name, Customer Code or Pull Box #. In Invoices added ability to specify format of invoice for import, permit \$0.00 items to be checked in when updating inventory. In Transactions fixed functionality to add store logo to receipts. In Credits, added ability to specify expiration 1-10 yrs or Never for each discreet type of credit (store credit, gift certificate or program credit).

Added conditional formatting on fields to denote errors, etc.

Removed Pic Column from Categories file

Removed unnecessary fields in Settings -> Hardware

# MOBY POS 5v6 (Released 9/19/08 - page 2)



## Bug Fixes

Fixed a bug related to windowing issues in Preorder navigation.

Fixed a bug related to navigation from Preorder to items.

Fixed a bug related to expanding thumbnail art in Preorder.

Fixed a bug related to showing correct number of holds in Series tab of Item record.

Fixed a bug related to applying store credit during transactions with split payment methods.

Fixed a bug related to conditional formatting in Hold and Stock fields in Preorder.

Fixed a bug related to increases in inventory on shrinkage report.

Fixed a bug related to spontaneous loss of expiration dates on some loyalty Programs.

Fixed a bug related to returns to anonymous customers of items that earned loyalty Program accrual.

Fixed a bug related to automatic field picking during mouse navigation at check-in.

Fixed a bug related to canceling and re-queuing Requests from an order that resulted in a windowing error.

Fixed a bug related to pull of some Requests.

Fixed a bug related to sharing error on single-user copies of MOBY POS.

Fixed a bug related to showing total MSRP on FOC orders.

## Features

Moved some settings preferences from Transaction to Items.

Removed Deposit policy from Settings Customization layout since deposits are no longer supported.

Added Distributors and Previews Data Tabs to Items Layout.

Now show additional previews information not previously visible, including case counts, reorder increments, OIC/FOC date, order form notes

Added functionality in the Orders tab, specifically, the ability to jump to the item in FOC or Preorder

Added distinction between ISBN-10 and ISBN-13

Added location field to note where an item is located in the store.

Added Current on Shelf field

Added Current Pulled Field

Changed Quantity in Stock to Current in Store

Added Order Note field

Changed OK to Discount Checkbox to Incentives

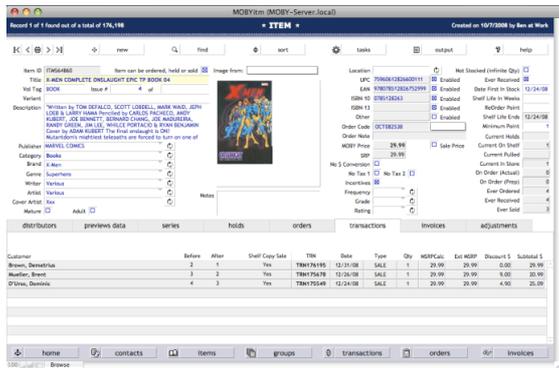
Moved Active Checkbox

Moved Frequency, Grade and Rating Fields

Added Mature and Adult checkboxes

Created credit record layout with adjustments tab

Added Tabs to Contact Layout for Distributors, Invoices (with settings and history tabs) and Orders (with settings and history tabs).



## Features

### Bug Fixes

Fixed a bug related to decimals showing for stock quantities in MOBYimp.

Fixed a bug related to Previews Review screen refresh.

Fixed a bug related to consistency in picklists after release of MDF.

Fixed a bug related to importing headers from MDF into Previews Review.

Fixed a bug related to entering new contact information during a transaction.

Fixed a bug related to printing management & receipts.

Fixed a bug related to adding items from Invoices and FOC.

Fixed a bug related to finding publishers.

Fixed a bug related to running Z-Tapes by shift only.

Fixed a bug related to navigation to Contacts from Holds.

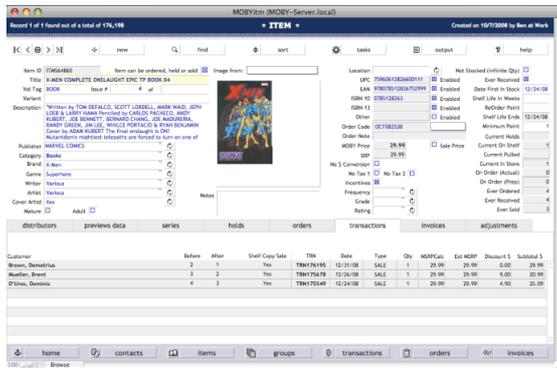
Fixed a bug related to FOC MSRP calculation.

Fixed a bug related to FOC importing headers.

Fixed a bug related to windowing and navigation after adding new holds to a Contact's record.

Fixed a bug related to extraneous fields left behind during development.

Fixed a bug related to linking items in FOC.



## Features

### Bug Fixes

Fixed a bug related to navigation consistency.

Fixed a bug related to Hide functionality in Invoices.

Fixed a bug related to progress bars.

Fixed a bug related to pricing autofills in Invoices.

Fixed a bug related to related to Preorder data export times.

Fixed a bug related to modifying ship dates.

Fixed a bug related to calculating Holds at Preorder for items that offered again or resolicited.

Fixed a bug related to font issues in the Settings layout on Windows XP.

Fixed spelling on some field titles.

Fixed a bug related to range Z-Tape calculations.

Fixed a bug related to changing categories of newly created items.

Fixed a bug related to windowing issues after adding holds by month or series to a contact record

Fixed a bug related to windowing issues (screen flashing) when adding an item to a custom order on an ad hoc basis

Fixed a bug related to closing art preview windows